

another important transmission from:



WAVEFORM
www.waveformhq.com

February 28, 2006

To All US and Canadian music retailers

Dear Retailer:

By way of this letter, we wish to inform you that effective 1 March 2006, the Allegro Group has been appointed our exclusive distributor for Waveform Corporation's Waveform record label in the USA and Canada. Accordingly, we respectfully request that effective the above noted date you acknowledge Allegro Corporation as the exclusive distributor for our products in the USA and Allegro Entertainment Canada Ltd. as the exclusive distributor for our products in Canada.

In addition, please be advised as follows:

1. The previous distributor for our products in the USA was Studio Distribution through Navarre Corporation and in Canada our previous distributor was Studio Distribution through Navarre Corporation.

2. Beginning immediately, product returns should be shipped to:

In the US:
 Allegro/Nail Distribution
 14134 NE Airport Way
 Portland, OR 97230

In Canada:
 Allegro Entertainment Canada Ltd.
 c/o PHD Canada Distributing Ltd.
 1330 Main Street
 North Vancouver, BC V7J 1C3
 CANADA

Yours truly,

F. J. Forest
President
Waveform Corporation

WAVEFORM CORPORATION
PO Box 12684, La Jolla, CA 92039-2684 USA (619) 276-8989/0918fax
www.waveformhq.com