



All US and Canadian music retailers

December 17, 2007

Dear Retailer:

By way of this letter, we wish to inform you that effective October 16, 2007, the Allegro Group has been appointed our exclusive distributor for **TAKE 5 MUSIC, INC.** and **GHOST NOTE RECORDS, INC.** in the USA and Canada. Accordingly, we respectfully request that effective the above noted date you acknowledge Allegro Corporation as the exclusive distributor for our products in the USA and Allegro Entertainment Canada Ltd. as the exclusive distributor for our products in Canada.

In addition, please be advised as follows:

1. The previous distributor for our products in the USA was **STERN'S MUSIC US, INC.** and in Canada our previous distributor was **STERN'S MUSIC US, INC.**
2. Beginning immediately, product returns should be shipped to:

In the US:
Allegro Corporation
14134 NE Airport Way
Portland, OR 97230

In Canada:
Allegro Entertainment Canada Ltd.
c/o PHD Canada Distributing Ltd.
1330 Main Street
North Vancouver, BC V7J 1C3
CANADA

Yours truly,

Steve Markarian
CEO