



March 4, 2008

TO: All US and Canadian music retailers

Dear Retailer:

By way of this letter, we wish to inform you that effective March 4, 2008, the Allegro Group has been appointed our exclusive distributor for **Round River Records (artist, Bill Harley)** label in the USA and Canada. Accordingly, we respectfully request that effective the above noted date you acknowledge Allegro Corporation as the exclusive distributor for our products in the USA and Allegro Entertainment Canada Ltd. as the exclusive distributor for our products in Canada.

In addition, please be advised as follows:

1. The previous distributor for our products in the USA was **n/a** and in Canada our previous distributor was **n/a**.
2. Beginning immediately, product returns should be shipped to (PHD is used as Allegro's Canadian return facility only.)

In the US:

Allegro Corporation
14134 NE Airport Way
Portland, OR 97230

In Canada:

Allegro Entertainment Canada Ltd.
c/o PHD Canada Distributing Ltd.
1330 Main Street
North Vancouver, BC V7J 1C3
CANADA

With thanks for your cooperation and attention to this matter, I am

Yours truly,

A handwritten signature in black ink that reads "Deborah F. Block".

Deborah F. Block
Managing Partner, Round River Productions LLC