



315 West 57th Street, Suite 14H
New York, NY 10019

June 4, 2008

All US and Canadian music retailers

Dear Retailer:

By way of this letter, we wish to inform you that effective May 29, 2008, the Allegro Media Group has been appointed our exclusive distributor for the **OMAC Records** label in the USA and Canada. Accordingly, we respectfully request that effective the above noted date you acknowledge Allegro Media Group as the exclusive distributor for our products in the USA and Allegro Entertainment Canada Ltd. as the exclusive distributor for our products in Canada.

In addition, please be advised as follows:

1. The previous distributor for our products in the USA was Bayside Distribution and in Canada our previous distributor was N/A
2. Beginning immediately, product returns should be shipped to

In the US:

Allegro Media Group
20048 NE San Rafael Street
Portland, OR 97230

In Canada:

Allegro Entertainment Canada Ltd.
c/o GTW Warehouse
34 Armstrong Avenue
Georgetown, ON L7G 4R9
CANADA

Yours truly,

A handwritten signature in black ink, appearing to read "Mark O'Connor", is written over a light-colored background.

Mark O'Connor
Owner, OMAC Records